

New Patient Intake Form

Date: _____

Last Name: _____ First Name: _____

DOB: _____ Age: _____ Sex: M F SSN: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Insured? Y N Insurance Provider: _____

Occupation: _____ Employer: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Preferred number to reach you: _____ OK to leave voicemail? Y N

Email address: _____

Relationship Status: Single Married Partnership Separated Divorced Widowed

EMERGENCY CONTACT INFORMATION

Name: _____ Relationship: _____ Phone: _____

How did you hear about us?

🍏 Referral from Health Care Provider – Name: _____

🍏 Patient Referral – Name: _____

🍏 Nutrition Workshop 🍏 Internet Search 🍏 Other (please specify):

When did you last receive health care, and for what reason?

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 83 East Ave STE 209, Norwalk CT 06851
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Reason for today's visit: _____

Please list your primary health concerns/goals (in order of importance):

1. _____
2. _____
3. _____
4. _____
5. _____

Please list all MEDICATIONS you are currently taking, including over-the-counter medications.

🍏 I currently do not take any medications.

Medication	Reason	Date/year started?	Dose/Frequency	Helpful? Y or N
1.				
2.				
3.				
4.				
5.				

Please list all SUPPLEMENTS you are currently taking, including vitamins, minerals, herbal, and others.

🍏 I do not currently take any supplements.

Supplement Name (ex: Vitamin B12)	Supplement Brand (ex: Nature's Way)	Date/year started?	Dose/Frequency	Helpful? Y or N
1.				
2.				
3.				
4.				
5.				

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Please list any known drug, food or environmental allergies:

PAST MEDICAL HISTORY Yes (Y), Past (P), No (N)

Have you been immunized? Y N

If yes, please specify:

Immunization	Y or N	Date(s) Received
Polio	Y N	
Measles, Mumps, Rubella	Y N	
Diphtheria	Y N	
Hepatitis B	Y N	
Pertussis	Y N	
Tetanus	Y N	
Chickenpox	Y N	
Influenza	Y N	
Herpes Zoster (Shingles)	Y N	
Tuberculosis	Y N	
Pneumonia	Y N	
Meningitis	Y N	
Other (specify):	Y N	

Have you had any adverse reactions to immunizations? Y N

If yes, which one(s) and describe the adverse reaction: _____

Have you served in the military? Y N Branch: _____ Status: Active Veteran

Have you recently traveled outside of the US? Y N

If yes, where? _____ Length of visit: _____

Hospitalizations: Y N

If yes, please list:

Date	Reason	Length of Stay
1.		
2.		
3.		

Surgeries: Y N

If yes, please list:

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Date	Procedure	Complications
1.		
2.		
3.		

History of antibiotic use? Y P N If yes, what reason: _____

FAMILY HISTORY

Please indicate whether you or family member(s) has or had any of the following illnesses:

Family Member	Autoimmune Disease (specify)	Cancer (specify)	Cardiovascular Disease (specify)	Diabetes	Mood Disorders (specify)	Neurological Disorders (specify)	Thyroid Disease
Self	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Mother	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Father	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Sibling(s)	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Child(ren)	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Maternal Grandmother	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Maternal Grandfather	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Paternal Grandmother	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N
Paternal Grandfather	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N	Y P N

If death directly resulted from any of the illnesses listed above, please note family member(s) and age of death: _____

REVIEW OF SYSTEMS

General:

Weakness	Y	P	N	Chills	Y	P	N
Fatigue	Y	P	N	Night sweats	Y	P	N
Fever	Y	P	N				

Have you had a weight gain or loss of 5 or more pounds within the past month? Y N
If yes, how much many pounds gained or lost? _____

Have you experienced any changes in appetite? Y N
If yes, describe the changes: _____

Have you noticed any changes in sleeping habits: Y N
If yes, describe the changes: _____

Head:

Trauma	Y	P	N	Dizziness	Y	P	N
Headaches	Y	P	N	Lightheadedness	Y	P	N
Migraines	Y	P	N	Hair Loss	Y	P	N

Eyes:

Double vision	Y	P	N	Glaucoma	Y	P	N
Blurriness	Y	P	N	Photophobia	Y	P	N
Cataracts	Y	P	N	Vision changes	Y	P	N
Dryness	Y	P	N	Eye pain	Y	P	N

Date of last eye exam: _____

Ears:

Earache	Y	P	N	Ringling ears	Y	P	N
Discharge	Y	P	N	Vertigo	Y	P	N
Hearing loss	Y	P	N	Trauma to ear	Y	P	N

Nose:

Sinusitis	Y P N	Congestion	Y P N
Loss of smell	Y P N	Nosebleeds	Y P N
Discharge	Y P N	Nasal fracture	Y P N
Polyps	Y P N		

Mouth and Throat:

Oral lesions	Y P N	Difficulty swallowing	Y P N
Bleeding/sore gums	Y P N	Sore throat	Y P N
Cavities	Y P N	Teeth grinding	Y P N
Hoarseness	Y P N	Impaired speech	Y P N
Date of last dental exam:	_____		

Neck:

Trauma	Y P N	Swollen glands	Y P N
Pain or stiffness	Y P N	Lumps	Y P N
Goiter	Y P N		

Respiratory:

Asthma	Y P N	Bronchitis	Y P N
Chronic cough	Y P N	Pneumonia	Y P N
Wheezing	Y P N	Sputum	Y P N
Emphysema	Y P N	Blood in sputum	Y P N
Tuberculosis	Y P N	Shortness of breath	Y P N
Difficulty breathing	Y P N	with lying down	Y P N
Rapid breathing	Y P N	with exertion	Y P N
Painful breathing	Y P N	at night	Y P N

Cardiovascular:

High blood pressure	Y P N	Angina	Y P N
Murmur	Y P N	Chest pain	Y P N
Palpitations	Y P N	Dizziness	Y P N
Heart disease	Y P N	Swollen ankles/feet	Y P N
Leg pain (walking)	Y P N	Rheumatic fever	Y P N

Peripheral Vascular:

Coldness of hands/feet	Y P N	Varicose veins	Y P N
Numbness of hands/feet	Y P N	Spider veins	Y P N
Deep leg pain	Y P N	Thrombophlebitis	Y P N

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Gastrointestinal:

Heartburn	Y P N	Belching	Y P N
Bloody stool	Y P N	Gas/bloating	Y P N
Gallbladder disease	Y P N	Hemorrhoids	Y P N
Liver disease	Y P N	Jaunice/yellow skin	Y P N
Vomiting	Y P N	Nausea	Y P N
Vomiting of blood	Y P N	Ulcers	Y P N
Rectal pain/itching	Y P N	Loose stool	Y P N

How often are you having a bowel movement? _____

Do you notice the following in your stool?

Blood	Y P N
Mucous	Y P N
Undigested food	Y P N

Skin:

Acne	Y P N	Boils	Y P N
Itching	Y P N	Rashes	Y P N
Lesions	Y P N	Hives	Y P N
Bruising/color changes	Y P N	Moles	Y P N
Eczema	Y P N	Dryness	Y P N

Genitourinary:

Urge to urinate	Y P N	Frequent urination	Y P N
Blood in urine	Y P N	Painful urination	Y P N
Difficulty urinating	Y P N	Kidney stones	Y P N
Frequent infections	Y P N	Incontinence	Y P N
Urethral discharge	Y P N		

Male Reproductive System:

Hernia	Y P N	STDs	Y P N
Testicular Pain	Y P N	Testicular masses	Y P N
Sexual/penile dysfunction	Y P N	Prostate disease/pain	Y P N
Discharges/sores	Y P N	Genital warts	Y P N
Infertility	Y P N		

Are you sexually active? Y P N

If yes, please list safe sex practices: _____

Have you had a prostate exam? Y P N

If yes, please note date of last prostate exam: _____

List abnormal findings, if any: _____

Female Reproductive System:

Age of first menses: _____ Normal puberty? Y N
Length of cycle: _____ Days of bleeding: _____ Regular cycle? Y P N
LMP: _____
Birth control? Y P N What type? _____
of Pregnancies: _____ Births: _____ Miscarriages: _____ Abortions: _____
Pregnancy complications? Y N
If yes, please explain: _____

Do you have:

Painful menses	Y P N	Painful intercourse	Y P N
PMS	Y P N	Heavy bleeding	Y P N
Missed periods	Y P N	Sexual dysfunction	Y P N
Menopause symptoms	Y P N	STDs	Y P N
Pelvic pain	Y P N	Vaginal itching/burning	Y P N
Spotting	Y P N	Vaginal discharge/sores	Y P N
Genital warts	Y P N		

Are you sexually active? Y P N

If yes, please list safe sex practices: _____

Have you had a Pap smear? Y P N

If yes, please note date of last Pap: _____

List abnormal findings, if any: _____

Please list menopausal or perimenopausal symptoms: _____

Breast:

Nipple discharge	Y P N	Enlargement	Y P N
Breast pain	Y P N	Tenderness	Y P N
Lumps/mass	Y P N	Skin discoloration	Y P N
Self-breast exams	Y P N		

Have you had a mammogram? Y P N If yes, reason? _____

Date of last mammogram? _____

Abnormal findings? Y P N If yes, please explain: _____

Musculoskeletal:

Joint pain/stiffness	Y	P	N	Broken bones	Y	P	N
Joint swelling	Y	P	N	Muscle cramps/spasms	Y	P	N
Arthritis	Y	P	N	Weakness	Y	P	N
Tenderness	Y	P	N	Muscle aches	Y	P	N

Neurological:

Numbness/tingling	Y	P	N	Seizures	Y	P	N
Fainting	Y	P	N	Paralysis	Y	P	N
Tremors	Y	P	N	Memory loss	Y	P	N
Loss of sensation	Y	P	N	Loss of coordination	Y	P	N

Endocrine:

Hot/cold intolerance	Y	P	N	Excessive thirst	Y	P	N
Excessive hunger	Y	P	N	Excessive urination	Y	P	N
Easy bleeding/bruising	Y	P	N	Anemia	Y	P	N
Low energy/fatigue	Y	P	N				

Mental/Emotional:

Anxiety/nervousness	Y	P	N	Excessive fears	Y	P	N
Depression	Y	P	N	Mood swings	Y	P	N
Easily angered	Y	P	N	Restlessness	Y	P	N
Suicidal thoughts	Y	P	N	Tension/Stress	Y	P	N

HEALTH HABITS:

Drink alcohol? Y P N If yes, how many drinks a day or week? _____

Smoke? Y P N If yes, how many cigarettes a day? _____

Recreational drug use? Y P N If yes, please list: _____

Have you ever been treated for alcohol or substance abuse? Y N

If yes, please explain: _____

Chemical or environmental exposures? Y P N

Please list type of exposure and any symptoms you have experienced before, during or after exposure: _____

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Do you currently exercise? Y N

If so, how frequently and what activities? _____

How many hours do you sleep? _____

Insomnia? Y N Difficulty falling asleep or staying asleep? (circle one)

Do you feel well-rested when you wake up? Y N

Describe your energy on a scale of 1-10 (1=low; 10=high): _____

Best time of day? _____ Worst time of day? _____

Please list any hobbies/interests: _____

Please list any concerns that have not been addressed on this form.
